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**Practice Areas:** Probate, Trust and Guardianship Litigation; Probate, Trust and Guardianship Administration; Commercial Litigation; Real Estate Litigation; Estate Planning; Review and Negotiation of Contracts; and Certified Circuit Civil and County Court Mediator.

**Admitted:** 1979, Florida; 1986, New Jersey

**Law School:** University of Miami, J.D., 1979

**College:** Pennsylvania State University; Temple University, B.B.A., Cum Laude, 1975

**Special Licenses/Certifications:** Certified by Florida Supreme Court as Circuit Civil Mediator and County Court Mediator, since 1999.

**Bar Memberships:** Member, Real Property, Probate and Trust Law Section of The Florida Bar ("RPPTL"); Chair, July 2002-June 2004, Guardianship Law and Procedure Committee of RPPTL; Vice Chair, July 1996-June 1998, Wills, Trusts and Estates Certification Review Course of RPPTL; Vice Chair, July 1986-June 1987, and Chair, July 1987-June 1988, Consumer Protection Law Committee of The Florida Bar; Member; July 2001-June 2004, Probate Rules Committee of The Florida Bar; Former Member, Executive Council of RPPTL; Member, Guardianship Law and Procedure Committee of RPPTL; Member, Probate Law and Procedure Committee of RPPTL; Member, Probate and Trust Litigation Committee of RPPTL; Member, Trust Law Committee of RPPTL; Member, Florida Lawyers Network, Boca Raton Chapter; and Member, South Palm Beach County Bar Association.

**Biography:** Co-Author: Chapter 3, *Jurisdiction*, Practice Under Florida Probate Code, Third Edition, The Florida Bar, 2002; *Florida Probate Dictionary*, Florida Lawyers Support Services, Inc., 1996, 1997 and 1998. Continuing Legal Education: Seminar Lecturer and Author, *Disputes over Joint Ownership of Assets*, 1990 and 1991; Comerica Bank & Trust FSB, Seminar Lecturer and Author, *Disputes over Joint Ownership of Assets*, 1992; Florida Legal Education Association, Seminar Lecturer, *Jointly Held Assets*, 1993; National Business Institute, Inc., Seminar Lecturer and Author, *Florida Probate: Beyond the Basics*, 1994; Seminar Lecturer at the Wills, Trusts and Estates Certification Review

Course, 1995 to 1998; The Florida Bar CLE, Seminar Lecturer and Author, *The Contested Guardianship*, 1997; The Florida Bar CLE, Seminar Lecturer and Author, *Litigation of Claims, Securing Medical Records and Medical Testimony*, 1999; The Florida Bar CLE, Program Co-Chair and Moderator, *Practicing Guardianship Law in the New Millennium*, 2000; The Florida Bar CLE, Seminar Lecturer and Author, *Accounting Information for the Revocable Trust: Who Gets It? When?*, 2001; Florida Legal Education Association, Seminar Lecturer and Author, *Least Restrictive Alternatives*, 2004; The Florida Bar CLE, Seminar Lecturer and Author, *Estate Planning and Gifting under Powers of Attorney a/k/a Attack of the Doctrine of the Last Antecedent*, 2005; The Florida Bar CLE, Seminar Lecturer and Author, *Establishing Guardianship: An Overview of the Petitions Necessary to Commence a Guardianship*, 2008; The Florida Bar CLE, Seminar Lecturer and Author, *Guardianship Busters – Alternatives to Guardianship*, 2009; Dade County Probate and Guardianship Committee, Seminar Lecturer and Author, *Trust Accounting Update*; the Greater Boca Raton Estate Planning Council, Seminar Lecturer and Author, *Trust Accounting and Guardianship Update*; Probate Law Committee of the South Palm Beach County Bar Association, Seminar Lecturer and Author, *Guardianship Busters – Alternatives to Guardianship*, 2010; Probate and Pumpnickel Continuing Education Forum for Attorneys and CPAs, Seminar Lecturer and Author, *Guardianship Busters – Alternatives to Guardianship*, 2015; Greater Delray Beach Estate Planning Roundtable, Seminar Lecturer and Author, *Guardianship Busters – Alternatives to Guardianship*, 2015; West Broward Estate Planning Council, Seminar Lecturer and Author, 2016; Author, *Proceedings in Accordance with a Living Will*, published in the Fall 2017 Edition of “The Advocate”, the online publication of the South Palm Beach County Bar Association; and Author and Speaker, Florida State Guardianship Association 32nd Annual Conference 2019, *Guardianship Law – Change Is In The Air, Will You Be Ready?*.

**Awards and Honors:** Florida Trend’s Legal Elite 2011 – Elder Law; Super Lawyers; Martindale-Hubbell Rated AV Preeminent for Twenty Five Plus Years; and Avvo’s Top-Rated Lawyer 2020.

**Reported Cases:** *Samara Development Corp. v. Marlow*, 556 So.2d 1097 (Fla. 1990); *Siegel v. Novak and JP Morgan Trust Company, N.A.*, 920 So.2d 89 (Fla. 4th DCA 2006).